



EXECUTIVE SUMMARY

- ▶ Goodwill Industries International needed a more efficient way to manage all 90 departmental Excel budgets and a faster way to get them back into Microsoft Dynamics SL.

Goodwill Industries International eliminates cost of outside consultant and has shortened budgeting processing time after deploying Full Circle Budget.

Problem

Goodwill has over 90 departmental budgets done in Excel with multiple approval levels. Various spreadsheet versions from other departments was difficult for accounting to control when importing final budgets back to Dynamics SL.

Solution

The management team of Goodwill chose to deploy Full Circle Budget to centralize Excel spreadsheets and increase the speed and efficiency of getting final budget numbers in Dynamics SL.

Result

Both the finance staff and department directors at Goodwill benefit from the implementation of Full Circle Budget. Goodwill has decreased the time of their budget cycle and had substantial cost savings by eliminating outside consultants who imported in 90 departmental budgets.

Benefits for Goodwill

- ▶ Achieved budget accuracy in Microsoft Dynamics SL the first time after processing in Full Circle Budget.
- ▶ Eliminated outside consultant who consolidated multiple budgets into one for data conversions into Microsoft Dynamics SL.
- ▶ Everyone has access to budget master spreadsheets and ability to track budget changes.

“Full Circle Budget delivered a positive return on investment and unprecedented budgeting efficiency for Goodwill. It is a rock solid Excel budgeting tool and has helped us tremendously.”

– Olga Nielsen, Manager of Financial Reporting & Budgeting